



# CITY OF MILPITAS

## Lobbyist Registration & Reporting Form

FOR OFFICIAL USE ONLY

Type of report: *Check all that apply*

- Initial Registration
- Annual Renewal (due January 15)
- Amendment to \_\_\_\_\_ filed on \_\_\_\_\_
- Termination – Effective Date: \_\_\_\_\_ (Complete Section V)
- Quarterly Filing Period for Year: \_\_\_\_\_
  - January 1 – March 30
  - April 1 – June 30
  - July 1 – September 30
  - October 1 – December 31

### Section I: LOBBYIST INFORMATION

Type of Lobbyist (Check all that apply):

- Contract Lobbyist
- Business or Organization Lobbyist
- Expenditure Lobbyist

Name of Lobbyist/Lobbying Firm

Business Address

Phone Number

Mailing Address (if different from above)

Fax Number

Contact Name

Email Address

Milpitas Business License Number: \_\_\_\_\_

DBA: \_\_\_\_\_

Federal Employer Identification Number: \_\_\_\_\_

Specify how the Contract Lobbyist, Business or Operation Lobbyist, or the Expenditure Lobbyist is organized:

- Sole Proprietorship
- Partnership
- Non-Profit Corporation
- For-Profit Corporation
- Other \_\_\_\_\_

If the Lobbyist is sole proprietor or partnership of fewer than five (5) persons, state the name(s) of the sole proprietor or persons with an ownership interest in the business:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If the Lobbyist is a corporation (for-profit or non-profit), state the name(s) of Officers and Agent for Service of Process and their respective contact information (if different from above):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### No Qualifying Lobbying Activities

Select this box if there are no qualifying lobbying activities this reporting period.

## CITY OF MILPITAS LOBBYIST REPORT

Page \_\_\_\_\_ of \_\_\_\_\_

**SECTION II**

## REPORT FOR EACH CATEGORY OF LOBBYIST

 **Contract Lobbyist**

Name of each person working for the Contract Lobbyist that is engaged in lobbying activity in Milpitas.

## CLIENT INFORMATION

Client Name, Address, and Telephone Number

Effective Date of Representation

Specify the nature and purpose of the Client's business.

## CLIENT INFORMATION (CONTRACT LOBBYIST ONLY)

*Current at the time of filing. Lobbyist must complete and submit an amended form when adding new clients.*

Client Name, address, and Telephone Number:

Effective Date:

Describe the legislative or administrative action(s) the Contract Lobbyist was retained to influence, and the outcome sought.

Client Name, address, and Telephone Number:

Effective Date:

Describe the legislative or administrative action(s) the Contract Lobbyist was retained to influence, and the outcome sought.

Client Name, address, and Telephone Number:

Effective Date:

Describe the legislative or administrative action(s) the Contract Lobbyist was retained to influence, and the outcome sought.

Client Name, address, and Telephone Number:

Effective Date:

Describe the legislative or administrative action(s) the Contract Lobbyist was retained to influence, and the outcome sought.

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## CITY OF MILPITAS LOBBYIST REPORT

## SECTION II (CONT'D.)

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## REPORT FOR EACH CATEGORY OF LOBBYIST

 **Business or Organization Lobbyist***Current at the time of filing. Lobbyist must complete and submit an amended form when revised*

Name of Business or Organization Lobbyist: \_\_\_\_\_

Name of each, owner compensated officer, or compensated employee engaged in lobbying activity on behalf of the Business or Organization Lobbyist:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## NATURE OF BUSINESS, ORGANIZATION OR ASSOCIATION

Describe the nature and purpose of the business, organization or association:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## NATURE OF BUSINESS, ORGANIZATION OR ASSOCIATION

Describe the legislative or administrative action (s) the Business or Organization Lobbyist was retained to influence, and the outcome sought:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ **Expenditure Lobbyist***Current at the time of filing. Lobbyist must complete and submit an amended form when revised.*

Name of Expenditure Lobbyist: \_\_\_\_\_

Name of each person working for the Expenditure Lobbyist that is engaged in lobbying activity (if applicable):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## THE LEGISLATIVE OR ADMINISTRATIVE ACTION(S) THE EXPENDITURE LOBBYIST SEEKS TO INFLUENCE:

Describe the legislative or administrative action (s) the Expenditure Lobbyist was retained to influence, and the outcome sought:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Amount of Payment or Expenditure: \$ \_\_\_\_\_

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## CITY OF MILPITAS LOBBYIST REPORT

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**SECTION III****AMOUNTS PAID AND EXPENDITURES Required of all Lobbyist Categories**

<u>Code [see (D) – (K) below]</u>	<u>Payment / Expenditure Amount</u>	<u>Description of Payment / Expenditure</u>

(D) Payment received by the reporting lobbyist for services as a consultant or in any other capacity for services rendered to a City agency, any City official or any City official-elect or their controlled committees, or ballot measure committee within the previous calendar year. The dates of payment and name of each payer shall be included.

(E) Campaign and officeholder contributions that a lobbyist made, delivered or acted as an intermediary for, to an elected City official or candidate for City office made during the preceding calendar year. A person is an intermediary for a contribution if the recipient of the contribution would consider that person to be the contributor without the disclosure of the identity of the true source of the contribution. Also, a lobbyist acts as an intermediary if the lobbyist makes a contribution on behalf of another person, and that other person is acknowledged as the contributor, and the lobbyist is reimbursed for the contribution.

(F) Campaign and officeholder contributions made at the behest of an elected City official or candidate to any other elected public official or candidate for public office during the preceding calendar year.

(G) All independent expenditures made for or on behalf of a City official or candidate for City office made during the preceding calendar year.

(H) Fundraising activity for any City official, candidate for elective City office or any controlled committee of the elected City official or candidate for City office or for any political action committee, political party or candidate for elective office of a governmental organization made at the behest of a City official during the preceding calendar year. Required information and disclosures must include the name of the City official, candidate, committee or party on whose behalf the lobbyist engaged in fundraising activities or delivered or acted as intermediary for one or more contributions. The information and disclosures must also include the name of the City official requesting the fundraising activity, the date of the fundraising activity, the name of the contributors and the amount of contributions raised, delivered and/or made in connection with which the lobbyist acted as an intermediary.

(I) Donations to for profit or nonprofit organizations made at the behest of a City official or candidate for elective City office of any contribution or payment of more than \$1,000.00 in the aggregate made during the preceding calendar year.

(K) Activity expenses such as payments that directly benefit any City official, City official-elect or member of his or her immediate family or domestic partner made during the preceding calendar year. Activity expenses include gifts, honoraria, consulting fees, salaries and other forms of compensation, but do not include campaign contributions.

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**SECTION IV****CONTACTS WITH CITY OFFICIALS OR CITY OFFICIAL-ELECTS**

As defined in Milpitas Municipal Code I-310-3.5, describe contacts made with City officials or City officials-elect during the preceding calendar year for the purpose of influencing or attempting to influence legislative action or administrative action. Contact information must include a brief description of the item(s) of legislative action or administrative action the lobbyist is seeking to influence, the date(s) of contact, the method(s) of contact, and the number of contacts in the following ranges: (one), (two to five), (six to ten) or (11 or more).

<u>Date(s) of Contact</u>	<u>Method of Contact</u>	<u>Brief Description of Item(s) Seeking to Influence</u>	<u>No. of Contacts</u>
			<input type="checkbox"/> One <input type="checkbox"/> Two to Five <input type="checkbox"/> Six to Ten <input type="checkbox"/> Eleven or More
			<input type="checkbox"/> One <input type="checkbox"/> Two to Five <input type="checkbox"/> Six to Ten <input type="checkbox"/> Eleven or More
			<input type="checkbox"/> One <input type="checkbox"/> Two to Five <input type="checkbox"/> Six to Ten <input type="checkbox"/> Eleven or More
			<input type="checkbox"/> One <input type="checkbox"/> Two to Five <input type="checkbox"/> Six to Ten <input type="checkbox"/> Eleven or More
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			<input type="checkbox"/> One <input type="checkbox"/> Two to Five <input type="checkbox"/> Six to Ten <input type="checkbox"/> Eleven or More
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**CITY OF MILPITAS LOBBYIST REPORT****SECTION V****TERMINATION**

I certify that I have been authorized by the Lobbyist identified above to make this verification. I have reviewed the requirements of the provisions of the Milpitas Municipal Code (Title 1, Chapter 310, Section 3.5). I certify under penalty of perjury under the laws of the State of California that I have reviewed the Notice of Termination and to the best of my knowledge the information contained herein is true and complete.

Termination Effective: \_\_\_\_\_

Title: \_\_\_\_\_

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Executed on: \_\_\_\_\_

**ATTACHMENTS** I have reviewed the lobbyist guidelines and I have nothing to report**FEES DUE**

No fees will be assessed until the City of Milpitas Fee Schedule is updated in 2023

**VERIFICATION**

I certify that I have been authorized by the Lobbyist identified above to make this verification. I have reviewed the requirements of the provisions of the Milpitas Municipal Code (Title 1, Chapter 310, Section 3.5). I certify under penalty of perjury under the laws of the State of California that I have reviewed this Lobbyist Report and to the best of my knowledge the information contained herein is true and complete.

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Signature: \_\_\_\_\_

Executed on: \_\_\_\_\_